

University Central Florida Foundation, Inc.
Debt Summary
As of December 31, 2022

Attachment B

Obligation	Origination Date	Maturity Date	Original Amount	Current Rate	Outstanding Balance	Current Year Debt Service
<i>Fixed rate debt</i>						
2009 Taxable <i>Note1</i>	12/17/09	10/01/25	12,540,000	2.39%	5,128,000	1,770,014
2017 Non-Taxable <i>Note2</i>	05/12/17	04/01/29	7,535,000	3.34%	4,734,000	772,883
2018 Orange County <i>Note3</i>	08/27/18	04/01/51	50,000,000	0.00%	46,500,000	2,000,000
2018 Tax Exempt <i>Note4</i>	12/11/18	10/01/38	6,000,000	2.70%	5,179,000	401,532
Total			\$ 76,075,000		\$ 61,541,000	\$ 4,944,429

(1) The 2009 Notes (including both taxable and tax-exempt obligations, determined based on nature of occupancy at the time of issuance) are secured by Mortgage of the buildings known as Research Pavillion, the IST Building and Orlando Tech Center. Debt refinanced in Oct at a rate of 2.39%, and the Note became Taxable (was previously Non-Taxable).

(2) The 2017 Tax -exempt note (refinanced from the original 2008 tax-exempt note) at a lower rate of 3.34% with all other terms remaining the same. This note is secured by Mortgage of the buildings known as University Tower and Biomolecular Research Annex.

(3) The 2018 Orange County Note issued tax free for purchase of Sanford Burnham Research Annex. Payment to begin after 3 years from loan origination date.

(4) The 2018 Tax -exempt note issued at 3.93%, with a term of 30 years, for Digital Learning building purchased on 12/11/2018 on Research Pkwy. with all other terms remaining the same. This note is secured by Mortgage of the buildings known as Digital Learning. Callable at will with a maximum of 60 day notice. Debt refinanced in Oct at a rate of 2.7%